

Fast Food Fax

FEB 07, 2005

Trade sentiment was mostly steady. Demand ranged fair to fairly good, best where feature activity was planned or in progress. In the parts complex, breast items were adequate. Dark meat cuts were in good balance. Wings were clearing. Weights were mostly desirable.

The "SOURCE" of Poultry and Egg Market Information

Vol 7, No 06

Young Chickens Slaughtered under Federal Inspection Classified by Weight, WEEKENDING: Jan 22, 2005

	FOOD SERVICE/			
	<u>FAST FOOD</u>	<u>RETAIL</u>	<u>DEBONING</u>	<u>TOTAL</u>
Weight Range	4.20 & Down	4.21 - 5.25	5.26 & Up	----
Total (000)	23,677	17,831	49,856	91,364
Percentage	26%	20%	55%	101%

Fast Food and Food Service Sizes

<u>Live Weights</u>	<u>RTC WOG Weights</u>	<u>No. of Head (000)</u>	<u>Percentage of Total Slaughter</u>
3.60 lbs. & Lighter	Under 2 lbs., 8 oz.	2,671	2.92
3.61 - 3.80 lbs.	2 lbs., 8 oz. - 2 lbs., 10 oz.	8,553	9.36
3.81 - 4.00 lbs.	2 lbs., 10 oz., -2 lbs., 12 oz.	9,710	10.63
4.01 - 4.20 lbs.	2 lbs., 12 oz. - 2 lbs., 14 oz.	2,743	3.00
		23,677	25.91

BROILER EGG SET CHICKS PLACED IN 19 STATES COMPARED WITH U.S. BROILER SLAUGHTER

Slaughter Week	Egg Sets	Chic ks Placed	Eggs Set 10 Weeks Previous	Chicks Placed 7 Weeks Previous	Prelim. Fed. Insp. Million head Slaughtered
	(000) %*	(000) %*	(000) %*	(000) %*	(000) %* *
Dec 04	208,631 102	171,017 102	201,409 103	164,803 103	162,589 138
Dec 11	209,455 101	171,742 103	200,166 103	165,107 104	159,818 98
Dec 18	210,893 103	173,336 102	202,866 103	165,948 104	159,224 100
Dec 25	210,007 102	170,610 101	196,263 105	162,009 105	125,118 79
Jan 01	210,659 102	172,321 102	194,298 102	162,389 105	137,675 110
Jan 08	211,371 102	173,506 104	197,554 103	163,047 104	160,263 116
Jan 15	209,323 101	172,115 103	200,982 100	166,083 101	159,418 99
Jan 22	210,089 102	172,652 104	207,843 101	171,274 102	149,431 94
Jan 29	211,302 103	171,613 102	208,330 102	171,993 103	157,768 101

Data in bold are subject to revision *Percent of previous year **Percent change from previous week

Whole Broiler/Fryers (cents/lb.)	Majority	Current Week	Previous Week	Year Ago
Week of 02/07/05				
NEW YORK Grade A Ice-packed	67-70	69.68	70.74	76.67
CHICAGO Grade A Ice-packed	63-66	66.38	66.74	72.49
LOS ANGELES Grade A Ice-packed	80	79.11	79.13	76.28
12-CITY COMPOSITE Weighted Avg.		71.37	71.50	75.41
GEORGIA DOCK FOB Wtd. Avg. (Wed Dock 73.75)		72.67	72.63	70.56
SOUTHERN STATES FOB Whole Body 5 Day Avg.		50.92	49.86	68.28

Broiler/Fryer Parts (cents/lb.)	Northeast (Delivered)	Southern States (FOB)	Georgia (FOB)
<u>Weekly Weighted Average</u>	<u>02/04/05</u>	<u>02/04/05</u>	<u>02/07/05</u>
Breast - B/S	159.89	159.14	166.00
Tenderloins	127.61	134.19	167.00 (Line run)
Breast - Line Run	91.34	90.14	88.00 (Whole)
Leg Quarters	30.21	27.67	31.50
Wings	126.78	121.52	124.00